

# GSU Chapter of the State Universities Annuitants Association (SUAA)

Meeting Notes

August 23,  
2021

## Board Members (x = present):

x	Ginni Burghardt	x	Ann Jaso		Colleen Rock Ellis	x	Bill Wilkinson
x	Betsy Essex		Larry Levinson	x	Michelle Sebasco	x	Terri Winfree
	Karl Harrison	x	Joan Johns Maloney	x	Steve Shih	x	Addison Woodward
	Sheryl Jones Harper	x	Laura Owens	x	Jane Wells		Charlie Olsen

## Guests/members:

	Discussion	Outcomes/Actions Needed
Call to order	Michelle Sebasco called meeting to order @ ~ 12:04 p.m.	

	<b>Discussion</b>	<b>Outcomes/Actions Needed</b>
Review of Notes	Betsy had some edits to June and July 2021 notes	<ul style="list-style-type: none"> <li>• Approved</li> </ul>
Membership Committee	<ul style="list-style-type: none"> <li>• Membership Committee to include Ginni Burghardt, Colleen Rock Ellis, Sheryl Jones-Harper, Jane Wells, Joan Johns Maloney, Karl Harrison</li> <li>• Plan Fall membership drive – Jane to call zoom meeting – date TBD</li> <li>• Fall party being held to spring due to delta variant of covid – too early to plan a date</li> <li>• Agreed to establish a special subcommittee to focus on Tier 2 recruitment – Addison mentioned that by 2022 more than half of the current employed will be tier 2</li> <li>• Addison added 17% of tier 2 are in self-managed plans</li> </ul>	<ul style="list-style-type: none"> <li>• Request lists from Joan</li> <li>• Joan can we add SUAA membership to the on-boarding process for new employees?</li> <li>• Begin fall membership drive plans</li> <li>• Jane to call membership zoom</li> </ul>
Fall Party moving to Spring	<ul style="list-style-type: none"> <li>• Confirmed with LauraMannion that we will move to spring</li> <li>• Sending an invitation to all SUAA members to join the investiture party on 9/17/21</li> <li>• Date for spring party too soon to determine</li> <li>• Fall event will be an educational presentation on Tier 2 event for fall to include a presentation from Joan on retirement plans and a part 2 presentation from Addison on tier 2 need to knows in comparison to tier 1</li> </ul>	Email going out from Laura Owens inviting all SUAA members to Investiture party
Legislative Committee	<ul style="list-style-type: none"> <li>• Legislative Committee members to include Larry Levinson, Charlie Olson, Terri Winfree, Addison Woodward, Bill Wilkinson, Betsy Essex and Annie Jaso</li> <li>• Develop and coordinate plan for the year</li> </ul>	

New/Other Business	<ul style="list-style-type: none"> <li>• Working on Google drive for archives – Jane to share login and passwords</li> <li>• Approved Lynn’s laptop purchase in the amount of \$300</li> <li>• Approved Adding Laura Mannion as a communication liaison to IAD in an ex officio position on the Board. (Laura will not be a voting member as that would contradict our by-laws with too many Board members).</li> </ul>	All were in favor.
Adjournment	Michelle closed meeting 1:17 PM The meeting adjourned. The next meeting is scheduled for Monday September 27, 2021.	Next mtg: September 27, 2021

Submitted by Michelle Sebasco