My Bills Assigned to Reports Prepared by: Linda Brookhart Report created on February 8, 2013

Appropriations Bills

HB190 \$DFPR-TECH (MADIGAN M) Synopsis - House Floor Amendment No. 4 - Replaces everything after the enacting clause. Amends Public Acts 97-685, 97-725, 97-726, 97-727, 97-728, 97-729, 97-730, and 97-731 by changing, adding, and repealing various appropriations and reappropriations. Effective immediately. Balanced Budget Note, House Floor Amendment No. 4 (Office of Management and Budget) - HB 190 (H-AM 4) provides supplemental appropriations for a net increase of approximately \$603,266,600 in general revenue fund appropriations, approximately \$1,516,909,900 in other State fund appropriations, and approximately \$48,757,100 in federal fund appropriations. The bill provides for no new revenue sources, nor does the bill requires any additional State spending. This Bill does not directly have any significant fiscal impact. The supplemental appropriation to the Department of Central Management Services for group insurance was expected to be included in the fiscal year 2013. Therefore the fiscal impact to the General Revenue Fund is negligible. Supplemental appropriations provided from other State and federal funds are provided on the basis of the availability of moneys in those funds. - Balanced Budget Note, House Committee Amendment No. 1 (Office of Management and Budget) - HB 190 (H-AM 1 & 4) provides supplemental appropriations for a net increase of approximately \$52,266,600 in general revenue fund appropriations, approximately \$817,328,500 in other State fund appropriations, and approximately \$48,757,100 in federal fund appropriations. The bill provides for no new revenue sources, nor does the bill requires any additional State spending. This Bill does not directly have any significant fiscal impact. The supplemental appropriation to the Department of Central Management Services for group insurance was expected to be included in the fiscal year 2013. Therefore the fiscal impact to the General Revenue Fund is negligible. Supplemental appropriations provided from other State and federal funds are provided on the basis of the availability of moneys in those funds.

Current Status: 2/7/2013 - Sent to the Governor

General Interest Legislation

HB1031CMS-ITAP-ADD GA/PUBLIC COMMENT (TRYON M) Amends the Department of Central Management Services Law of the Civil Administrative Code of Illinois. Provides that ITAP shall include a database of pension contributions made on behalf of members of the General Assembly Retirement System and the State Employees' Retirement System of Illinois and annuity payments for annuitants under those retirement systems. Provides that information on the ITAP database shall be downloadable in Excel or Comma Separated Value format. Provides that the website shall accommodate online comments and questions from the public concerning State expenditures. Provides that the website must contain contact information listing individuals and officials who are able to answer questions about information on the website. Effective immediately. Current Status: 1/30/2013 - Referred to House Rules Committee

HB1272ELECTION JUDGE-WORK ABSENCE (FORTNER M) Amends the Election Code.
Provides that an employer may not require an employee to use earned vacation time or any form of paid leave time to serve as an election judge. Effective immediately.
Current Status: 2/7/2013 - Added Co-Sponsor Rep. Keith Farnham

Health Care

HB73 STATE HEALTHCARE CONTRIBUTIONS (JAKOBSSON N) Amends the State Employees Group Insurance Act of 1971. Provides that, beginning in State fiscal year 2015, contributions required for the basic program of group health benefits shall be calculated using a sliding scale that takes into account the following variables: (i) length of service, (ii) ability to pay, (iii) pension income, (iv) Medicare eligibility, and (v) whether an individual has made an election under a specific provision of the Illinois Pension Code. Prohibits these contributions from being less than the contributions paid for these benefits in State fiscal year 2014. Also makes technical changes. Effective July 1, 2014.

Current Status: 2/6/2013 - House State Government Administration Committee, (First Hearing)

- HB96 PEN CD-CLOSE STATE SYSTEMS (THAPEDI A) Amends the State Employees Group Insurance Act of 1971. Shifts the costs of health insurance coverage for future employees of certain higher education institutions from the State to those higher education institutions. Creates a new health benefit program for those employees, once they become annuitants, and for their dependent beneficiaries. Terminates provisions providing for the ongoing transfer of funds from the General Revenue Fund to the Teacher Health Insurance Security Fund and the Community College Health Insurance Security Fund. Amends the Illinois Pension Code. Requires certain employers to provide a tax-sheltered annuity retirement plan to eligible employees. Requires current members and participants to elect whether to maintain their current benefits in the Statefunded retirement systems. Prohibits the State-funded retirement systems from accepting new members or participants. Changes the amount of the required State contributions to the State-funded retirement systems and, in the State Universities and Downstate Teacher Articles, shifts the liability for making those contributions to employers. Amends the State Pension Funds Continuing Appropriation Act. Terminates continuing appropriations from the General Revenue Fund to the Teacher Health Insurance Security Fund and the Community College Health Insurance Security Fund. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately. Current Status: 2/8/2013 - Motion Filed - Table Bill/Resolution Pursuant to Rule 60(b), Rep. Andr? M. Thapedi
- HB1226GROUP INSURANCE-GA INCENTIVE (VERSCHOORE P) Amends the State Employees Group Insurance Act of 1971. Provides that, beginning July 1, 2013, the Director shall establish a program of financial incentives to encourage current General Assembly members and annuitants of the General Assembly Retirement System to elect

not to participate in the program of health benefits provided under the Act. Requires that election to be irrevocable. Prohibits the financial incentive from exceeding 60% of the average cost of the most affordable State-offered health benefit for which the individual qualifies, as determined by the Director. Effective immediately. **Current Status:** 2/1/2013 - Referred to House Rules Committee

HB1228GROUP INSURANCE-GA INCENTIVE (VERSCHOORE P) Amends the State Employees Group Insurance Act of 1971. Provides that, beginning July 1, 2013, the Director of Central Management Services shall establish a program of financial incentives to encourage current General Assembly members and annuitants of the General Assembly Retirement System to elect not to participate in the program of health benefits provided under the Act. Requires that election to be irrevocable. Prohibits the financial incentive from exceeding 50% of the average cost of the most affordable Stateoffered health benefit for which the individual qualifies, as determined by the Director. Effective immediately.

Current Status: 2/1/2013 - Referred to House Rules Committee

IMRF Pension Specific

HB1259PEN CD-IMRF-SELF MANAGED PLAN (FORTNER M) Amends the Illinois Pension Code. Allows participants in the Illinois Municipal Retirement Fund (IMRF) to elect to participate in a self-managed program of retirement benefits instead of the program of traditional or reformed retirement benefits currently offered. Provides that the self-managed plan shall authorize a participant to accumulate assets for retirement through a combination of employer and employee contributions that may be invested at the participant's direction in mutual funds, collective investment funds, or other investment products and used to purchase annuity contracts. Requires the Fund to make the self-managed plan available within 6 months after the effective date of the amendatory Act. Makes conforming changes in the Retirement Systems Reciprocal Act. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Current Status: 2/4/2013 - Referred to House Rules Committee

HB1271PEN CD-IMRF-SELF MANAGED PLAN (FORTNER M) Amends the Illinois Pension Code. Allows participants in the Illinois Municipal Retirement Fund (IMRF) to elect to participate in a self-managed program of retirement benefits instead of the program of traditional or reformed retirement benefits currently offered. Provides that the self-managed plan shall authorize a participant to accumulate assets for retirement through a combination of employer and employee contributions that may be invested at the participant's direction in mutual funds, collective investment funds, or other investment products and used to purchase annuity contracts. Requires the Fund to make the self-managed plan available within 6 months after the effective date of the amendatory Act. Makes conforming changes in the Retirement Systems Reciprocal Act. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

Current Status: 2/4/2013 - Referred to House Rules Committee

Pension Reform

- HB98 PEN CD-REFORM STATE SYSTEM (NEKRITZ E) Amends the General Provisions, General Assembly, State Employee, State Universities, and Downstate Teacher Articles of the Illinois Pension Code. In the General Provisions Article, creates a cash balance plan for new hires of the State Universities and Teachers' Retirement Systems and for certain Tier II participants. Increases the retirement age for certain Tier I members and participants. Changes the conditions of eligibility for, and the amount of, automatic annual increases for Tier I retirees. Increases required employee contributions for Tier I members and participants. Limits pensionable salary for Tier I participants. Changes the required State contribution to each of the affected retirement systems so that those systems are 100% funded by 2043. Guarantees certain funding levels. In the State Universities and Downstate Teacher Articles, shifts costs to local employers. Makes other changes. Amends the State Finance Act. To the list of standardized items of appropriation, adds "State retirement contribution for annual normal cost" and "State retirement contribution for unfunded accrued liability". Defines those terms. Amends the Governor's Office of Management and Budget Act. Adds those terms to a list of classifications to be used in statements and estimates of expenditures submitted to the Office in connection with the preparation of a State budget. Amends the State Mandates Act to require implementation without reimbursement. Includes an inseverability provision. Makes other changes. Effective immediately. Current Status: 1/31/2013 - Added Co-Sponsor Rep. Carol A. Sente
- HB1266PENCD-ST SYS-FUNDING RATIO (SOSNOWSKI J) Amends the Illinois Pension Code. Increases the prescribed funding ratio for the 5 State-funded retirement systems from 90% to 100%. Makes corresponding changes in the funding formula for each system. Effective immediately.

Current Status: 2/4/2013 - Referred to House Rules Committee

 HB1277PENCD-ST SYS-NEW COST METHOD (SENGER D) Amends the Illinois Pension Code. In the current funding provisions of the 5 State-funded retirement systems, changes the actuarial cost method from "projected unit credit" to "entry age normal". Effective immediately.
Current Status: 2/5/2013 Peferred to House Pulse Committee

Current Status: 2/5/2013 - Referred to House Rules Committee

HB1283PEN CD--ACTUARY--EVERY 3 YEARS (SENGER D) Amends the Illinois Pension Code. Requires the actuary of each of the 5 State-funded systems to conduct an investigation of the system at least once every 3 (rather than 5) years. Effective immediately.

Current Status: 2/5/2013 - Referred to House Rules Committee

HC11 CONAMEND-REPEAL PENSION RIGHTS (SOSNOWSKI J) Proposes to amend the General Provisions Article of the Illinois Constitution. Repeals a provision that specifies that membership in any pension or retirement system of the State, any unit of local government or school district, or any agency or instrumentality thereof shall be an

enforceable contractual relationship, the benefits of which shall not be diminished or impaired. Effective upon being declared adopted. **Current Status:** 2/4/2013 - Referred to House Rules Committee

- SB1 PEN CD-REFORM STATE SYSTEMS (CULLERTON J) Amends the General Provisions, General Assembly, Illinois Municipal Retirement Fund (IMRF), State Employee, State Universities, Downstate Teacher, and Judges Articles of the Illinois Pension Code. Contains a Part A, which is intended by the General Assembly as a standalone reform of the General Assembly, State Employee, State Universities, and Downstate Teacher Articles of the Illinois Pension Code and takes effect upon becoming law. Contains a Part B, which is intended to provide alternative provisions that take effect only if and when a corresponding portion of Part A is determined to be unconstitutional or otherwise invalid or unenforceable. In Part A, caps pensionable salary, temporarily suspends and reduces the amount of automatic annual increases, requires the systems to be 100% funded by 2043, and increases required employee contributions. In Part B, requires persons to make an election either to accept reductions in the amount of, as well as delays in eligibility for, automatic annual increases or to forgo certain healthcare benefits and future increases in pensionable income. Effective upon becoming law, except that specified portions of Part B take effect upon the date following the date upon which certain contingencies occur. Current Status: 2/13/2013 - Senate Executive Committee, (First Hearing)
- **SB35 PEN CD-REFORM STATE SYSTEM** (BISS D) Amends the General Provisions, General Assembly, State Employee, State Universities, and Downstate Teacher Articles of the Illinois Pension Code. In the General Provisions Article, creates a cash balance plan for new hires of the State Universities and Teachers' Retirement Systems and for certain Tier II participants. Increases the retirement age for certain Tier I members and participants. Changes the conditions of eligibility for, and the amount of, automatic annual increases for Tier I retirees. Increases required employee contributions for Tier I members and participants. Limits pensionable salary for Tier I participants. Changes the required State contribution to each of the affected retirement systems so that those systems are 100% funded by 2043. Guarantees certain funding levels. In the State Universities and Downstate Teacher Articles, shifts costs to local employers. Makes other changes. Amends the State Finance Act. To the list of standardized items of appropriation, adds "State retirement contribution for annual normal cost" and "State retirement contribution for unfunded accrued liability". Defines those terms. Amends the Governor's Office of Management and Budget Act. Adds those terms to a list of classifications to be used in statements and estimates of expenditures submitted to the Office in connection with the preparation of a State budget. Amends the State Mandates Act to require implementation without reimbursement. Includes an inseverability provision. Makes other changes. Effective immediately.

Current Status: 2/13/2013 - Senate Executive Committee, (First Hearing)

SB1223 PENSION FUNDING & FAIRNESS (MURPHY M) Creates the Pension Funding and Fairness Act. Provides that the maximum annual percentage change in State fiscal year spending may not exceed the inflation adjustment factor plus the population adjustment factor. Provides that, in order to adopt an increase in State spending beyond that limit or an increase in State revenue, the measure must be approved by a three-fifths supermajority vote of each chamber of the General Assembly and must be approved by a majority of voters. Provides for the imposition of an emergency tax. Establishes the Past Due Paydown Fund, into which the Comptroller shall transfer any amount necessary up to the total past due operating debt owed by the State, and provides that the General Assembly may authorize transfers, appropriations, and allocations from the fund to fund only the costs of paying down the remaining past due debt. Requires any remaining funds to be transferred into the State Budget Stabilization Fund. Establishes the State Budget Stabilization Fund to fund the costs of State government up to the expenditure limit in years when State revenues are less than the amount necessary to finance expenditures. Limits the fund from exceeding 8% of the total General Fund revenues received in the immediately preceding fiscal year, and requires the transfer of any excess into the Taxpayer Relief Fund. Establishes the Taxpayer Relief Fund, and provides that, if the amount in that fund exceeds 1% of General Fund expenditures, then the General Assembly shall enact legislation to provide for the refund to taxpayers of amounts in the fund. Contains provisions concerning annual pension payments. Amends the State Finance Act to make conforming changes. Effective immediately. Current Status: 2/7/2013 - Assigned to Executive

 SB1224 PEN CD-SALARY-NO SICK/VACATION (MURPHY M) Amends the Illinois Municipal Retirement Fund (IMRF), Cook County, State Employees, State Universities, Downstate Teachers, and Chicago Teachers Articles of the Illinois Pension Code. For participants who first become participants on or after the effective date of the amendatory Act, prohibits (i) payments for unused sick or vacation time from being used to calculate pensionable earnings and salary and (ii) unused sick or vacation time from being used to establish service credit. Effective immediately.
Current Status: 2/13/2013 - Senate Executive Committee, (First Hearing)

University Specific

HB1032UNIV EMPLOYEE EDUC BENEFITS (TRYON M) Amends various Acts relating to the governance of State universities. With respect to any contract or collective bargaining agreement entered into, amended, or renewed on or after the effective date of the amendatory Act, provides that a university is prohibited from entering into a contract or agreement that offers its employees or contractors tuition waivers, grants, scholarships, or any other higher education benefits for the children, spouses, or other family members of the employees or contractors. Provides that nothing in this prohibition prevents or diminishes the right of a child, spouse, or other family member of an employee or contractor to borrow money for higher education expenses or apply for and be awarded a tuition waiver, grant, scholarship, or other award for higher education expenses, provided that there is no conflict of interest and no preference is given on account of the person being the child, spouse, or other family member of an employee or contractor. Provides that nothing in this prohibition shall diminish the value of contractual rights existing before the effective date of the amendatory Act that are enjoyed by employees and contractors of the university or their children, spouses, and

other family members. Repeals provisions that permit the children of employees of a State university who have been employed by any one or by more than one State university for an aggregate period of at least 7 years to receive a 50% tuition waiver. Effective immediately.

Current Status: 1/30/2013 - Referred to House Rules Committee

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